



OFFICE LOCATIONS: LOS ANGELES, CA
 BOSTON, MA
 714-663-0100
 877-556-6110 (FAX)

COMPANY INFORMATION	
Company (Legal Name) _____ Federal Tax ID _____ Company Address _____ City _____ State _____ Zip _____ Telephone _____ Fax _____ Nature of Business _____ Equipment Location Address _____ City _____ State _____ Zip _____ No. of Years in Business _____ Type of Business: _____ Proprietorship _____ Partnership _____ LLC _____ Corporation _____ Non-Profit	
PERSONAL INFORMATION Officers/ Partners/ Guarantors	For additional Guarantors/Owners attach a separate sheet.
1) Name _____ Title _____ % Owned _____ Home Address _____ City _____ State _____ Zip _____ Social Security No. _____ Home/Mobil Phone _____ E-mail _____ 2) Name _____ Title _____ % Owned _____ Home Address _____ City _____ State _____ Zip _____ Social Security No. _____ Home/Mobil Phone _____ E-mail _____	
COMPANY BANK REFERENCE – Five-Year History	
Name of Bank/Branch _____ How Long _____ Telephone No. _____ Checking Acct. No. _____ Contact Officer _____ Name of Bank/Branch _____ How Long _____ Telephone No. _____ Checking Acct. No. _____ Contact Officer _____	
LEASE / LOAN REFERENCES	
Lender _____ Acct. No. _____ Loan Amount _____ Phone No. _____ Lender _____ Acct. No. _____ Loan Amount _____ Phone No. _____	
TRADE REFERENCES	
Supplier _____ Phone _____ Contact/Acct # _____ Supplier _____ Phone _____ Contact/Acct # _____ Supplier _____ Phone _____ Contact/Acct # _____	
EQUIPMENT / VENDOR INFORMATION – Finance Request	
Equipment Description _____ Vendor Name _____ Address _____ Phone _____ Equipment Cost \$ _____ New/Used _____ Term _____ Vendor Contact _____	
DECLARATION	
<p>The undersigned individual, recognizing that his or her individual credit history may be a factor in the evaluation of the credit of the applicant, hereby consents to and authorizes West Bay Financial Corporation and any assignee, lender or funding service that may be utilized to obtain and use a consumer credit report on the undersigned, now and from time to time, as may be needed in the credit evaluation and review process and waives any right or claim they would otherwise have under Fair Credit Reporting Act in the absence of this continuing consent. This declaration also authorizes West Bay Financial Corporation to use any information herein for their own marketing purposes.</p> <p>To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth (for individuals), and other information that will allow us to identify you. We may also ask to see your driver's license (for individuals) or other identifying documents. A photocopy or fax of this authorization shall be valid as the original.</p>	
Applicant: _____ Signature _____ Title _____ Date _____ Applicant: _____ Signature _____ Title _____ Date _____	